



Dear Friend:

Thank you for your inquiry concerning the Robert and Natalie Marcus Home for the Jewish Aged. Enclosed please find an application form and a guide explaining our Home's role, responsibilities and relationships.

Only fully processed applicants secure a position on our waiting list. Please take note that sending us a completed application does not automatically place an applicant on the waiting list. The following steps have to be completed prior to placement on the waiting list:

- a. Send completed application back to Greenwood House
- b. Copies of all Medicare, Medicaid, and secondary Insurance Cards (front & back)
- c. Family interview with Executive Director
- d. Completion of all applicable Greenwood House Medical and Financial forms
- e. Applicant assessment by Greenwood House Staff

Please send the completed application to our office and we will then be in contact with you to set up an appointment.

If you have any questions, please do not hesitate to contact me.

Sincerely,

Richard Goldstein

Richard Goldstein
Executive Director



FACILITY CHARGE LIST

<u>ROOM AND BOARD</u>	\$403.00	Semi-Private Room
	\$448.00	Private Room

THERAPIES

Physical Therapy Evaluation	\$200.00
Physical Therapy Treatment	\$50.00 per fifteen (15) minutes
Maintenance Sessions	\$50.00 per session
Occupational Therapy Evaluation	\$200.00
Occupational Therapy Treatment	\$50.00 per fifteen (15) minutes
Speech Therapy Evaluation	\$250.00
Speech Therapy Treatment	\$75.00 per fifteen (15) minutes
Swallowing Therapy Evaluation	\$250.00
Swallowing Therapy Treatment	\$75.00 per fifteen (15) minutes

Enteral Feeding & Other Specialty Items will be billed based on usage.

PHARMACY will be billed directly from PHARMCARE



Greenwood House

SKILLED NURSING | ASSISTED LIVING
HOMECARE SERVICES | REHABILITATION
HOSPICE CARE | KOSHER MEALS ON WHEELS

53 Walter Street, Ewing NJ 08628 Phone # 609 883-5391 Fax # 609 530-1635

1. Name: _____ Religion: _____ Rehab or Long term _____
2. Address: _____ City: _____ State: _____ Zip: _____
Telephone: _____ Years at Present Address: _____

If Less Than 2 Years, Previous Address: _____

3. Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed

4. Date of Birth: _____ Age: _____ Birthplace: _____ Maiden Name: _____

5. Medicare # _____ Social Security # _____ Medicaid # _____
Health Insurance Co.: _____ ID # _____

6. With whom are you now living? _____ Relationship: _____
Address: _____ Phone # _____

7. Names & Addresses of Spouse, Children and/or Responsible Parties:

1) Name: _____ Address: _____
Home # _____ Cell # _____ Work# _____
Email: _____

2) Name: _____ Address: _____
Home # _____ Cell # _____ Work# _____
Email: _____

3) Name: _____ Address: _____
Home # _____ Cell # _____ Work# _____
Email: _____

4) Name: _____ Address: _____
Home # _____ Cell # _____ Work# _____
Email: _____

8. Do you receive any Pension, Private or Governmental payments, including Medicaid, Social Security?

☐ Yes ☐ No If yes, please itemize source & amount (Monthly):

Source _____ Amount _____ Source _____ Amount _____

Source _____ Amount _____ Source _____ Amount _____

9. Is your Life Insured? ☐ Yes ☐ No

Amount: _____ Company: _____

Beneficiary: _____ Policy # _____

11. What serious illnesses have you had in the past 5 years? _____

Name & Address of Physician who last attended you: _____

Date of Last Visit: _____

Who is your family physician? _____

Have you been a resident of any other Home? ☐ Yes ☐ No

If yes, give name, address: _____

Date of Residency: _____

Have you ever filed an application to any other Home? ☐ Yes ☐ No

If rejected, please state reason: _____

13. Do you have burial benefits? ☐ Yes ☐ No

14. Do you have a Living Will? ☐ Yes ☐ No

15. Funeral Arrangements: _____

Please provide copies of all:

☐ Social Security ☐ Medicare ☐ Medicaid ☐ Medical & Prescription Insurance Cards

If admitted, I will abide by the rules of Greenwood House and apply for any governmental aid programs which may be necessary. I agree to complete any statements required for the admission process.

A non-refundable processing fee of \$50.00 is required with the filing of this application.

If unable to pay fee, please consult with the Executive Director.

Applicant's Signature: _____ Date: _____

Co-Signer (Children or those responsible): _____ Date: _____

_____ Date: _____

State of New Jersey Department of Human Services Division of Medical Assistance and Health Services

Governor Thomas H. Kean signed a law on August 23, 1985 which is important to persons seeking admission to a Medicaid Nursing Home. It prohibits nursing homes from denying admission to a Medicaid applicant if a bed is available and the home is below a specific occupancy level. The law also prohibits nursing homes from requiring any payment from a Medicaid eligible person or his/her family as a condition for admission or for a continued stay at a nursing home.

The Medicaid District Office should be notified immediately if this law is not followed.



Resident Name: _____

Date: _____ Reason for Admission: _____

History of Present Illness(es)

Past Medical History:

Surgical Procedures:

Medications:

Allergies and Sensitivities:

Family History: ("non-contributory" not acceptable):

Social History

Review of systems: Check if negative. Highlight or circle issues - pull contributory labs, x-rays, etc.	
	<input type="checkbox"/> Appetite is normal <input type="checkbox"/> Denies weight gain or loss <input type="checkbox"/> Denies fever or chills.
Skin	Denies <input type="checkbox"/> new lesions <input type="checkbox"/> changes in hair or nails <input type="checkbox"/> rash
Heme	Denies <input type="checkbox"/> easy bruisability <input type="checkbox"/> gland enlargement <input type="checkbox"/> abnormal bleeding
Head	Denies <input type="checkbox"/> headache <input type="checkbox"/> recent trauma
Eyes	Denies <input type="checkbox"/> double vision <input type="checkbox"/> blind spots <input type="checkbox"/> cataracts <input type="checkbox"/> glaucoma <input type="checkbox"/> macular degeneration Last saw eye doctor _____
Mouth	Last saw dentist _____. Denies <input type="checkbox"/> bleeding <input type="checkbox"/> lesions. Dentures? Y/N
Pharynx/Larynx	Denies <input type="checkbox"/> sore throat <input type="checkbox"/> hoarseness <input type="checkbox"/> voice change <input type="checkbox"/> difficulty swallowing
Breasts	Denies <input type="checkbox"/> new bumps <input type="checkbox"/> lumps <input type="checkbox"/> discharge <input type="checkbox"/> deferred. Examine own breasts monthly? Y/N
Respiratory	Denies <input type="checkbox"/> cough <input type="checkbox"/> sputum production <input type="checkbox"/> hemoptysis <input type="checkbox"/> chest pain <input type="checkbox"/> TB exposure <input type="checkbox"/> pleurisy <input type="checkbox"/> night sweats
Cardiac	Denies <input type="checkbox"/> chest pain <input type="checkbox"/> shortness of breath <input type="checkbox"/> palpitations <input type="checkbox"/> ankle swelling <input type="checkbox"/> fainting <input type="checkbox"/> heart murmur <input type="checkbox"/> valvular Heart disease <input type="checkbox"/> history of angina/infarction <input type="checkbox"/> circulatory problems
Gastrointestinal	Denies <input type="checkbox"/> nausea <input type="checkbox"/> vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> constipation <input type="checkbox"/> history of hepatitis or yellow jaundice <input type="checkbox"/> heartburn <input type="checkbox"/> ulcers <input type="checkbox"/> blood in stool <input type="checkbox"/> throwing up blood. Denies <input type="checkbox"/> recent change in bowel habits <input type="checkbox"/> stool color <input type="checkbox"/> rectal pain. Denies History of <input type="checkbox"/> hemorrhoids <input type="checkbox"/> hernia.
Urinary	Denies <input type="checkbox"/> incontinence <input type="checkbox"/> burning <input type="checkbox"/> frequency <input type="checkbox"/> urgency <input type="checkbox"/> polyuria <input type="checkbox"/> nocturia <input type="checkbox"/> oliguria <input type="checkbox"/> retention <input type="checkbox"/> dribbling <input type="checkbox"/> hesitancy <input type="checkbox"/> poor stream. Denies <input type="checkbox"/> blood in urine <input type="checkbox"/> history of UTI <input type="checkbox"/> stones.
Genital	Denies history of <input type="checkbox"/> venereal disease. Men: Denies <input type="checkbox"/> genital lesions <input type="checkbox"/> pain <input type="checkbox"/> discharge <input type="checkbox"/> testicular pain. Women: Denies <input type="checkbox"/> vaginal discharge <input type="checkbox"/> bleeding. <input type="checkbox"/> deferred
Endocrine	Denies <input type="checkbox"/> fatigue <input type="checkbox"/> goiter <input type="checkbox"/> temperature intolerance <input type="checkbox"/> change in features <input type="checkbox"/> thyroid history
Musculoskeletal	Denies <input type="checkbox"/> pain in muscles <input type="checkbox"/> joints <input type="checkbox"/> arthritis
Neuro	Denies <input type="checkbox"/> numbness <input type="checkbox"/> tingling <input type="checkbox"/> weakness <input type="checkbox"/> tremor <input type="checkbox"/> forgetfulness <input type="checkbox"/> history of stroke.
Misc	Denies <input type="checkbox"/> recent falls in last six months. Denies <input type="checkbox"/> difficulty walking. Denies <input type="checkbox"/> difficulty sleeping. Denies <input type="checkbox"/> Depressive symptoms <input type="checkbox"/> tearfulness <input type="checkbox"/> hopelessness <input type="checkbox"/> suicidal/homicidal ideation
Misc. Notes:	

Physical Exam: Check if negative:

General	
Vital Signs	BP _____ P _____ T _____ RR _____ Weight _____
	Pain _____
Head	<input type="checkbox"/> normocephalic <input type="checkbox"/> atraumatic
Hair	<input type="checkbox"/> normal texture
Skin	
Eyes	Pupils <input type="checkbox"/> equal <input type="checkbox"/> round <input type="checkbox"/> reactive to light and accommodation; <input type="checkbox"/> extra ocular movement intact.
Ears	<input type="checkbox"/> tympanic membranes intact <input type="checkbox"/> canals clear
Nose and Throat	<input type="checkbox"/> unremarkable Oral mucosa: _____ Dentition: _____
Neck	Supple without <input type="checkbox"/> jugular venous distention <input type="checkbox"/> adenopathy <input type="checkbox"/> thyromegaly
Back	<input type="checkbox"/> normal with kyphoscoliosis
Breasts	Without <input type="checkbox"/> mass <input type="checkbox"/> tenderness <input type="checkbox"/> discharge
Lymphatics	Without <input type="checkbox"/> cervical <input type="checkbox"/> inguinal <input type="checkbox"/> axillary adenopathy
Lungs	<input type="checkbox"/> clear to percussion and auscultation; <input type="checkbox"/> air entry normal
Cardiac	Regular <input type="checkbox"/> rhythm and rate; without <input type="checkbox"/> murmurs <input type="checkbox"/> rubs <input type="checkbox"/> gallops.
Abdomen	<input type="checkbox"/> soft <input type="checkbox"/> bowel sounds present; without <input type="checkbox"/> mass <input type="checkbox"/> tenderness <input type="checkbox"/> organomegaly.
Genital	Men: Women: <input type="checkbox"/> External vulvae nl, <input type="checkbox"/> vaginal mucosa nl, <input type="checkbox"/> deferred
Rectal	<input type="checkbox"/> normal sphincter tone <input type="checkbox"/> normal stool color; without <input type="checkbox"/> mass <input type="checkbox"/> tenderness
Prostate	Prostate size: _____ <input type="checkbox"/> Smooth <input type="checkbox"/> firm <input type="checkbox"/> non-nodular <input type="checkbox"/> non-tender <input type="checkbox"/> deferred
Extremities	Without <input type="checkbox"/> clubbing <input type="checkbox"/> cyanosis <input type="checkbox"/> edema; <input type="checkbox"/> peripheral pulses intact.
Neurologic	<input type="checkbox"/> awake <input type="checkbox"/> alert <input type="checkbox"/> Cranial nerves II-XII grossly intact <input type="checkbox"/> sensorimotor intact <input type="checkbox"/> without focal signs
Mental State	St Louis Exam Mini-mental state exam score (if applicable).

Prognosis/Condition/Rehabilitation Potential: _____

Preventative Health

Vaccines: ☐ Pneumovax Date _____
☐ Flu Date _____
☐ D/T Tetanus Date _____
☐ Zostivax Date _____
☐ Other: _____

Advanced Directives:

Health Care Proxy/Living Will? ☐ Yes ☐ No _____
DNR: ☐ Yes ☐ No DNH ☐ Yes ☐ No
☐ Other care request _____

Functional Status:

Ambulation: ☐ independent ☐ assisted
☐ no assistive device ☐ cane ☐ walker ☐ wheelchair ☐ bedbound
Transfers: ☐ independent ☐ assisted
Dressing: ☐ independent ☐ supervised ☐ assisted
Feedings: ☐ independent ☐ assisted ☐ dependent ☐ enteral
Toileting: ☐ independent ☐ assisted
Continence (Bladder): ☐ continent ☐ incontinent
Continence (Bowel): ☐ continent ☐ incontinent

Labs (include dates): _____

Assessment/Plan: _____

(if additional space is needed, use progress note)

M.D. Signature: _____

Date: _____



SKILLED NURSING | ASSISTED LIVING
HOMECARE SERVICES | REHABILITATION
HOSPICE CARE | KOSHER MEALS ON WHEELS

PERSONAL FINANCIAL STATEMENT (CONFIDENTIAL)

Name: _____

Date: _____

*Please do not leave any
questions unanswered

Address: _____

ASSETS		LIABILITIES	
Cash On Hand & In Bank(s)	_____	Notes Payable to Bank(s)	_____
Total Bonds (next page)	_____	Secured	_____
Cash Value of Life Insurance	_____	Unsecured	_____
Total Stocks - Listed (next page)	_____	Loans Against Cash Value of	_____
Total Stocks - Unlisted (next page)	_____	Life Insurance	_____
Accounts & Notes Receivable	_____	Notes Payable to Relatives	_____
Due from Relatives & Friends	_____	Notes Payable to Others	_____
Accounts & Notes Receivable (good)	_____	Accounts & Bills Due	_____
Accounts & Notes Receivable (doubtful)	_____	Accrued Taxes & Interest	_____
Total Real Estate Owned (next page)	_____	Other Unpaid Taxes	_____
Total Real Estate	_____	Total Mortgages Payable on	_____
Mortgages Owned (next page)	_____	Real Estate (next page)	_____
Automobiles	_____	Chattel Mortgages & Other Liens Payable	_____
Personal Property	_____	Total Other Debts (Itemize below)	_____
Total Other Assets - (Itemize below)	_____	_____	_____
_____	_____	_____	_____
_____	_____	Total Liabilities	_____
_____	_____	Net Worth	_____
TOTAL ASSETS:	=====	Total Liability & Net Worth	=====

SOURCE OF INCOME	CHANGE IN ASSETS
Salary/Bonus/Commission	Please explain changes over the last 5 years, include gifts, etc.: _____ _____ _____ _____
Dividends	
Real Estate Income - Cash Flow	
Social Security-Pensions-Public Asst.	
Other Income	
Total	

CONTINGENT LIABILITIES	GENERAL INFORMATION
As Endorser or Co-maker	Are any Assets Pledged? _____
On Leases or Contracts	Are you a Defendant in any Legal Actions? _____
Legal Claims	Personal Checking Account(s): _____
Provision for Federal Income Taxes	Personal Savings Account(s): _____
Other Special Debt - Itemize below	Amount of Life Insurance Carried _____
_____	Cash Surrender Value _____
_____	Beneficiaries _____
_____	Have you ever declared Bankruptcy? _____

STOCKS: LISTED

# of Shares	Name of Company	Kind of Stock	Amount / Dividend Paid	Market	If Pledged as Security state Amount of Loan

STOCKS: UNLISTED

# of Shares	Name of Company	Kind of Stock	Amount / Dividend Paid	Market	If Pledged as Security state Amount of Loan

BONDS:

Par Values	Name of Company	Description	Market Values	If Pledged as Security state Amount of Loan

MORTGAGES OR TRUST NOTES OWNED:

Description of Property Covered	Date of Acquisition	Maturity	Original Amount	Present Balance

REAL ESTATE (Please give particulars on each parcel owned):

Description & Location of Property	Title in Name Of	Cost	Date Acquired	Mortgages	Insurance

I hereby certify that the above is a true and correct statement as of the date above stated. I understand that admission to Greenwood House is made upon the strength of the statements contained herein.

Signature

Date

NJ Nursing Homes Require a PASRR Form for EVERY applicant

PRIOR TO DAY OF ADMISSION

per Federal Regulation 42 CFR 483.106

This requirement is for ALL admissions, both short-term and long-term. It is unrelated to payor status.

The attached PASRR form must be completed* by a physician, social worker, or other healthcare professional that is familiar with the applicant's medical /mental health history and current level of psychosocial functioning **PRIOR to admission to Greenwood House.**

*When the applicant is coming from another nursing facility, rehab, or hospital, that facility is responsible for completing and sending the PASRR form. **When the applicant is coming from home or an ALF, then the individual's physician or licensed professional completes it.**

***The form must indicate a "negative screen" and be signed by the professional in the bottom space in Section 9 on the last page.** (Only "exempted hospital discharges" resulting from positive screens will be signed in Section 8.)

If needed, please call Joan Kritz (609-718-0595) or Betsy Kaplan (609-718-0585) of the Social Work Services Department with questions regarding this requirement.

The PASRR form should be faxed to the attention of Social Work Services at 609-530-1635 or 609-530-0031 prior to the day of admission to Greenwood House.

**NEW JERSEY DEPARTMENT OF HUMAN SERVICES
PRE-ADMISSION SCREENING AND RESIDENT REVIEW (PASRR) LEVEL I SCREEN**

- Please print and complete all questions.
- This form must be completed for all applicants **PRIOR TO** nursing facility (NF) admission in accordance with Federal PASRR Regulations 42 CFR § 483.106.
- **ALL POSITIVE LEVEL I SCREENS** are to be faxed to the appropriate agencies including Office of Community Choice Options (OCCO), Division of Developmental Disabilities (DDD) and/or Division of Mental Health and Addiction Services (DMHAS), as applicable.
- **ALL 30-DAY EXEMPTED HOSPITAL DISCHARGE SCREENS** are to be faxed to OCCO, DDD and/or DMHAS, as applicable.
- For first time identification of mental illness (MI) and/or intellectual disability/developmental disability/related condition (ID/DD/RC), the Level I Screener must provide written notice to the applicant and/or their legal representative that MI and/or ID/DD/RC is suspected or known and that a referral is being made to DMHAS and/or DDD for a PASRR Level II Evaluation. The Notice of Referral for a PASRR Level II Evaluation form (LTC-29) can be downloaded from the New Jersey DHS, Division of Aging Services forms webpage at <http://www.state.nj.us/humanservices/doas/home/forms.html>.
- **FAILURE TO ABIDE BY PASRR RULES WILL RESULT IN FORFEITURE OF MEDICAID REIMBURSEMENT TO THE NF DURING PERIOD OF NON-COMPLIANCE IN ACCORDANCE WITH FEDERAL PASRR REGULATIONS 42 CFR 483.122.**

SECTION I – DEMOGRAPHICS AND CLINICAL ASSESSMENT STATUS

Name of Applicant (<i>Last Name, First Name</i>)		Social Security Number
Current Location Address	County of Current Location	Date of Birth
Current Location Setting <input type="checkbox"/> Acute Care Hospital <input type="checkbox"/> Home/Apartment <input type="checkbox"/> Residential Health Care Facility <input type="checkbox"/> Group Home/Boarding Home <input type="checkbox"/> Psychiatric Hospital/Unit <input type="checkbox"/> Assisted Living Residence <input type="checkbox"/> Other (Specify): _____		
Clinical Assessment/Authorization Status <input type="checkbox"/> Current Assessment/Authorization Date: _____ <input type="checkbox"/> Referred to OCCO for Clinical Assessment (No MCO Enrollment) - Referral Date: _____ <input type="checkbox"/> Private Pay <input type="checkbox"/> Other (Specify): _____		

SECTION II – MENTAL ILLNESS SCREEN

1. Does the individual have a diagnosis or evidence of a major mental illness limited to the following disorders: schizophrenia, schizoaffective, mood (bipolar and major depressive type), paranoid or delusional, panic or other severe anxiety disorder; somatoform or paranoid disorder; personality disorder; atypical psychosis or other psychotic disorder (not otherwise specified); or, another mental disorder that may lead to chronic disability? ☐ Yes ☐ No

Specify Diagnosis(es) based on DSM-5 or current ICD criteria and include any current substance-related disorder diagnosis(es):

2. Has the individual had a significant impairment in functioning related to a suspected or known diagnosis of mental illness?
(Record YES if ANY of the three subcategories below are checked) ☐ Yes ☐ No

Check all that apply:

a. ☐ **Interpersonal functioning.** The individual has serious difficulty interacting appropriately and communicating effectively with other persons, has a possible history of altercations, evictions, unstable employment, fear of strangers, avoidance of interpersonal relationships and social isolation.

b. ☐ **Concentration, persistence, and pace.** The individual has serious difficulty in sustaining focused attention for a long enough period to permit the completion of tasks commonly found in work settings or in work-like structured activities occurring in school or home settings, difficulties in concentration, inability to complete simple tasks within an established time period, makes frequent errors, or requires assistance in the completion of these task.

c. ☐ **Adaptation to change.** The individual has serious difficulty in adapting to typical changes in circumstances associated with work, school, family or social interactions; agitation, exacerbated signs and symptoms associated with the illness or withdrawal from situations, self-injurious, self-mutilation, suicidal, physical violence or threats, appetite disturbance, delusions, hallucinations, serious loss of interest, tearfulness, irritability or requires intervention by mental health or judicial system.

3. Within the last 2 years has the individual (record YES if EITHER/BOTH of the two subcategories below are checked): ☐ Yes ☐ No

a. ☐ Experienced one psychiatric treatment episode that was more intensive than routine follow-up care (e.g., had inpatient psychiatric care; was referred to a mental health crisis/screening center; has attended partial care/hospitalization; or has received Program of Assertive Community Treatment (PACT) or Integrated Case Management Services); and/or

b. ☐ Due to mental illness, experienced at least one episode of significant disruption to the normal living situation requiring supportive services to maintain functioning while living in the community, or intervention by housing or law enforcement officials?

If yes, explain and provide dates:

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL (continued)**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
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SECTION II - SCREENING OUTCOME for MI Screen Questions 1 through 3 (check one outcome only)

<input type="checkbox"/> Positive Screen MI	If ALL Questions 1 through 3 are answered YES , screen is Positive for MI. Continue to Section III for ID/DD/RC Screen
<input type="checkbox"/> Negative Screen MI	If Questions 1 through 3 are answered with <u>any combination of NO</u> , screen is Negative for MI. Continue to Section III for ID/DD/RC Screen

SECTION III – INTELLECTUAL DISABILITY/DEVELOPMENTAL DISABILITY/RELATED CONDITIONS SCREEN

4. Intellectual disability (ID) is a significantly decreased level of intellectual functioning measured by a standardized, reliable test of intellectual functioning and encompasses a wide range of conditions and levels of impairment with concurrent impairments in adaptive functioning. The ID must have manifested prior to the age of 18.
Does the individual have a current diagnosis or a history of intellectual disability (mild, moderate, severe or profound) and/or is there any presenting evidence (cognitive or behavior characteristics) that may indicate the person has an intellectual disability with date of onset prior to age 18? ☐ Yes ☐ No
If yes, explain: _____
5. Related conditions (RCs) are severe, chronic developmental disabilities, but not forms of intellectual disabilities, that produce similar functional impairments and require similar treatment or services. RCs must have manifested prior to the age of 22.
Does the individual have a current diagnosis, history or evidence of a related condition that may include a severe, chronic disability with date of onset prior to age 22 that is attributable to a condition other than mental illness that results in impairment of general intellectual functioning or adaptive behavior, mobility, self-care, self-direction, learning, understanding/use of language, capacity for independent living (e.g., autism, seizure disorder, cerebral palsy, Spina bifida, fetal alcohol syndrome, muscular dystrophy, deaf or closed head injury)? ☐ Yes ☐ No
If yes, explain: _____
6. Does the individual currently receive services or previously received services paid through the Division of Developmental Disabilities (DDD) (e.g., day habilitation, group home, case management, Community Care Waiver, Real Life Choices, Family Support of Self Determination), or other agency? ☐ Yes ☐ No
7. Was a referral made from an agency that serves individuals with ID/DD/RC in the past? ☐ Yes ☐ No
If yes, referred from what agency? _____

SECTION III - SCREENING OUTCOME for ID/DD/RC Screen Questions 4 through 7 (check one outcome only)

<input type="checkbox"/> Positive Screen ID/DD/RC	If ANY responses to Questions 4 through 7 are YES , screen is Positive for ID/DD/RC
<input type="checkbox"/> Negative Screen ID/DD/RC	If ALL responses to Questions 4 through 7 are No , screen is Negative for ID/DD/RC

(continue to next page)

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL (continued)**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
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SECTION IV – PASRR LEVEL I SCREENING OUTCOME AND REFERRAL, IF INDICATED

STEP 1: Determine Screening Outcomes for Sections II and III (check ONE response for EACH Section):

<input type="checkbox"/> Positive <input type="checkbox"/> Negative	Section II – MI Screen
<input type="checkbox"/> Positive <input type="checkbox"/> Negative	Section III – ID/DD/RC Screen

STEP 2: Determine Final Level I Screening Outcome (check ONE final screening outcome only):

<input type="checkbox"/>	Negative Screen	If Step 1 Section II Negative Section III Negative	Admit to NF
<input type="checkbox"/>	Positive Screen MI Only	If Step 1 Section II Positive Section III Negative	Refer to DMHAS
<input type="checkbox"/>	Positive Screen ID/DD/RC only	If Step 1 Section II Negative Section III Positive	Refer to DDD
<input type="checkbox"/>	Positive Screen MI <u>and</u> ID/DD/RC	If Step 1 Section II Positive Section III Positive	Refer to both DMHAS and DDD

ALL POSITIVE PASRR LEVEL I SCREENS ARE TO BE FAXED TO OCCO, DMHAS AND/OR DDD, AS APPLICABLE. NF ADMISSION IS CONTINGENT UPON RECEIPT OF LEVEL II EVALUATION AND DETERMINATION.

For first time identification of MI and/or /ID/DD/RC, the Level I Screener must provide written notice to the NF applicant or legal representative that MI and/or ID/DD/RC is suspected or known, and that a referral is being made to DMHAS and/or DDD for Level II Evaluation. The Notice of Referral for a Level II Evaluation form (LTC-29) can be downloaded from the New Jersey DHS, Division of Aging Services forms webpage at: <https://www.state.nj.us/humanservices/doas/home/forms.html>

Remember, when referring for a Level II PASRR Evaluation and Determination, Section IX must be completed to ensure notification of the PASRR Level II Determination.

PASRR LEVEL II DETERMINATION REQUESTS, IF INDICATED

If the Level I Screening outcome is positive for MI and/or ID/DD/RC, the Level I Screener can request, as applicable, one of the following PASRR Level II determination requests:

- If the Level I Screen is positive for MI only, a MI Primary Dementia Exclusion can be requested by completing Section V.
- If the Level I Screen is positive for MI and/or ID/DD/RC, a Categorical Level II Determination can be requested by completing Section VI.
- If the Level I Screen is positive for MI and or ID/DD/RC, a 30-Day Exempted Hospital Discharge can be requested by completing Section VII.

(continue to next page)

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL (continued)**

Name of Applicant (*Last Name, First Name*)

Social Security Number

SECTION V – MENTAL ILLNESS PRIMARY DEMENTIA EXCLUSION for Positive Level I Screens for Mental Illness

The Mental Illness Primary Dementia Exclusion applies to individuals who have a confirmed diagnosis of dementia and that the dementia diagnosis is documented as primary or more progressed than a co-occurring MI.

☐ **Primary Dementia Exclusion requested (check if applicable)**

For an individual with a Positive Level I Screen for MI with a diagnosis of Dementia and the Dementia is primary or more progressed than the co-occurring MI, a referral to the DMHAS for the PASRR Level II evaluation and determination is required prior to NF admission:

Fax the completed Positive Level I Screen, the Notice of Referral for PASRR Level II Evaluation (LTC-29), and the completed PASRR Level II Psychiatric Evaluation form, which can be downloaded from the New Jersey DHS, DMHAS at <https://nj.gov/humanservices/dmhas/forms/>, to the **DMHAS to 609-341-2307** and to the **OCCO Regional Office (see Section XI)**. The LTC-29 can be downloaded from the New Jersey DHS, Division of Aging Services forms webpage <https://www.state.nj.us/humanservices/doas/home/forms.html>.

SECTION VI – CATEGORICAL DETERMINATION FOR LEVEL I POSITIVE SCREENS

Federal PASRR Regulation 42 CFR § 483.140 permits states to make a categorical determination and omit the full Level II Evaluation in certain circumstances that are time-limited or where the need for NF is clear. Categorical determinations are *not* “exemptions”.

PASRR Level I Screeners can request a categorical determination for a positive Level I Screen based on any one of four categories. Complete this section if you are requesting a categorical determination for an individual with a positive Level I Screen for MI and/or ID/DD/RC, based on any one of the following:

(Check the box for the appropriate condition or circumstance)

- ☐ **Terminal Illness** - Terminally ill with a medical prognosis of life expectancy six months or less; not a danger to self or others.
- ☐ **Severe Physical Illness** - A medical condition of such severity that prohibits participation in or benefitting from specialized services.
- ☐ **Respite Care** – To provide short term respite to the caregiver, admission from a non–institutional setting not to exceed 30 days.
- ☐ **Protective Service (APS)** - Referred by APS when NF admission is necessary, not to exceed 7 days while alternative arrangements are made.

A referral to DMHAS for a categorical determination requires completion of the DMHAS Categorical Determination form, which can be found at the New Jersey DHS, DMHAS website: <https://nj.gov/humanservices/dmhas/forms/>. This completed Categorical Determination form, along with the completed positive Level I Screen, and the Notice of Referral for Level II PASRR Evaluation (LTC-29), must be faxed to **DMHAS at 609-341-2307 (see Section XI)**.

A referral to DDD for a categorical determination requires the completed positive Level I Screen and the Notice of Referral for Level II PASRR Evaluation (LTC-29) be faxed to the **DDD Central Fax Number at 609-341-2349 (see Section XI)**.

The Notice of Referral for Level II PASRR Evaluation (LTC-29) can be downloaded from the New Jersey Department DHS, Division of Aging Services forms webpage at: <https://www.state.nj.us/humanservices/doas/home/forms.html>.

All Positive Level I Screens are to be faxed to OCCO (see Section XI).

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL (continued)**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
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SECTION VII – 30-DAY EXEMPTED HOSPITAL DISCHARGE FOR LEVEL I POSITIVE SCREENS

☐ 30-Day Exempted Hospital Discharge - Applies only to INITIAL NF admission NOT resident review, NF readmission or inter-facility transfer. Complete this section for all Positive Screens meeting the following criteria:

EXEMPTED HOSPITAL DISCHARGE – An individual may be admitted to a skilled NF directly from the hospital after receiving inpatient care (non-psychiatric) at the hospital if:

- The individual requires skilled nursing facility services for the condition for which he/she received care in the hospital **AND**
- The attending hospital physician certifies before the NF admission that the individual is likely to require less than 30 days skilled nursing facility care.

Name of Physician (Print):	Signature of Physician:	Date:
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NURSING FACILITIES PLEASE NOTE THE FOLLOWING IMPORTANT INFORMATION ABOUT 30-DAY EXEMPTED HOSPITAL DISCHARGES:

- If the individual requires care beyond the initial 30-day period, the NF must notify DMHAS and/or DDD, as applicable, prior to the individual's 30th day in the NF, and must provide a written explanation of the reason for the continued stay including the anticipated length of stay.
- Federal regulations require that the PASRR Level II Evaluation and Determination be completed prior to the individual's 40th day in the NF.
 - Admission under the above exemption does not relieve the NF of its responsibility to ensure that specialized services are provided to an individual who has MI or ID/DD/RC needs and who would benefit from those services.
- **FAILURE TO ABIDE BY PASRR RULES WILL RESULT IN FORFEITURE OF MEDICAID REIMBURSEMENT FOR NF SERVICES DURING THE PERIOD OF NON-COMPLIANCE IN ACCORDANCE WITH FEDERAL PASRR REGULATIONS 42 CFR 483.122.**

**SECTION VIII – PASRR LEVEL I SCREENING OUTCOME AND CERTIFICATION
OF SCREENING PROFESSIONAL COMPLETING LEVEL I FORM**

Outcome of Level I Screen

(check ONE Negative or Positive screening outcome)

- ☐ **Negative Screen:** Admit to NF
- ☐ **Positive Screen:** Referring for Level II Evaluation and Determination prior to NF admission (check one of the following)
- ☐ MI ☐ ID/DD/RC ☐ MI & ID/DD/RC
- ☐ **Positive Screen - Requesting Primary Dementia**
- Exclusion Determination:** Referring for Level II Evaluation and Determination prior to NF admission.
- ☐ MI
- ☐ **Positive Screen - Requesting Categorical**
- Determination:** Referring for a Categorical Level II Evaluation and Determination prior to NF Admission (check one of the following)
- ☐ MI ☐ ID/DD/RC ☐ MI & ID/DD/RC
- ☐ **Positive Screen - 30-Day Exempted Hospital Discharge**
- (check one of the following)
- ☐ MI ☐ ID/DD/RC ☐ MI & ID/DD/RC
- Attending hospital physician must certify Section VII. Fax completed form to OCCO, DMHAS and/or DDD, as applicable, and then the individual can be discharged to the nursing facility.

Name of Provider/Agency/Program:

Title of Screening Professional:

Screening Professional Phone Number:

Screening Professional Fax Number:

Name of Screening Professional Completing Form (print):

Signature of Screening Professional Completing Form:

Date:

REMEMBER: ALL POSITIVE PASRR LEVEL I SCREENS MUST BE FAXED TO OCCO, DMHAS AND/OR DDD, AS APPLICABLE. THANK YOU.

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL (continued)**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
SECTION IX – REQUIRED CONTACT INFORMATION FOR ALL POSTIVE LEVEL I SCREENS	
1. Name of Referring Entity (Screening professional's affiliation such as agency, hospital, NF, other healthcare provider, MCO, etc.): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____
2. Consumer's Residing Address/Street (Consumer's primary residence): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____
3. Name of Legal Representative (Last Name, First Name): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____
4. Name of Family Member (if available and consumer or legal representative agrees to family contact/notification): _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____
5. Name of Attending Physician: _____ Address / Street: _____ Town / Zip Code: _____	Phone Number: _____ Fax Number: _____
SECTION X – CONTACT INFORMATION	
<u>Division Of Mental Health and Addiction Services (DMHAS)</u> <u>Statewide PASRR Coordinator for Mental Health:</u> Phone: 609-438-4152 or 609-438-4146; Fax: 609-341-2307	<u>Division of Aging Services (DoAS)</u> <u>Office of Community Choice Options (OCCO) Regional Offices</u> <u>NORTHERN REGIONAL OFFICE OF COMMUNITY CHOICE OPTIONS (NRO):</u> Bergen, Essex, Hudson, Hunterdon, Middlesex, Morris, Passaic, Somerset, Sussex, Union and Warren Counties Phone: 732-777-4650; Fax: 732-777-4681 <u>SOUTHERN REGIONAL OFFICE OF COMMUNITY CHOICE OPTIONS (SRO):</u> Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester, Mercer, Monmouth, Ocean and Salem Counties Phone: 609-704-6050; Fax: 609-704-6055
<u>Division of Developmental Disabilities (DDD)</u> <u>DDD Central Fax Number:</u> 609-341-2349 <u>DDD Regional Offices - Phone Numbers</u> <u>NEWARK:</u> Bergen, Essex and Hudson Phone: 973-693-5080 <u>PLAINFIELD:</u> Hunterdon, Somerset and Union Phone: 908-226-7800 <u>FLANDERS:</u> Morris, Passaic, Sussex and Warren Phone: 973-927-2600 <u>FREEHOLD:</u> Middlesex, Monmouth and Ocean Phone: 732-863-4500 <u>TRENTON:</u> Burlington and Mercer Phone: 609-584-1340 <u>MAYS LANDING:</u> Atlantic, Cape May and Cumberland Phone: 609-476-5200 <u>VOORHEES:</u> Camden, Gloucester and Camden Phone: 856-770-5900	