



SKILLED NURSING ASSISTED LIVING
HOMECARE SERVICES REHABILITATION
HOSPICE CARE KOSHER MEALS ON WHEELS

53 Walter Street Ewing, NJ 08628

Dear Friend:

Thank you for your inquiry concerning the Robert and Natalie Marcus Home for the Jewish Aged. Enclosed please find an application form and a guide explaining our Home's role, responsibilities and relationships.

Only fully processed applicants secure a position on our waiting list. Please take note that sending us a completed application does not automatically place an applicant on the waiting list. The following steps have to be completed prior to placement on the waiting list:

- a. Send completed application back to Greenwood House
- b. Copies of all Medicare, Medicaid, and secondary Insurance Cards (front & back)
- c. Family interview with Executive Director
- d. Completion of all applicable Greenwood House Medical and Financial forms
- e. Applicant assessment by Greenwood House Staff

Please send the completed application to our office and we will then be in contact with you to set up an appointment.

If you have any questions, please do not hesitate to contact me.

Sincerely,

Richard Goldstein

Richard Goldstein
Executive Director



SKILLED NURSING · ASSISTED LIVING
HOMECARE SERVICES · REHABILITATION
HOSPICE CARE · KOSHER MEALS ON WHEELS

53 Walter Street, Ewing NJ 08628 Phone # 609 883-5391 Fax # 609 530-1635

1. Name: _____ Religion: _____ Rehab or Long term _____

2. Address: _____ City: _____ State: _____ Zip: _____

Telephone: _____ Years at Present Address: _____

If Less Than 2 Years, Previous Address: _____

3. Marital Status: Single Married Divorced Widowed

4. Date of Birth: _____ Age: _____ Birthplace: _____ Maiden Name: _____

5. Medicare # _____ Social Security # _____ Medicaid # _____

Health Insurance Co.: _____ ID # _____

6. With whom are you now living? _____ Relationship: _____

Address: _____ Phone # _____

7. Names & Addresses of Spouse, Children and/or Responsible Parties:

1) Name: _____ Address: _____

Home # _____ Cell # _____ Work# _____

Email: _____

2) Name: _____ Address: _____

Home # _____ Cell # _____ Work# _____

Email: _____

3) Name: _____ Address: _____

Home # _____ Cell # _____ Work# _____

Email: _____

4) Name: _____ Address: _____

Home # _____ Cell # _____ Work# _____

Email: _____

8. Do you receive any Pension, Private or Governmental payments, including Medicaid, Social Security?

Yes No If yes, please itemize source & amount (Monthly):

Source _____ Amount _____ Source _____ Amount _____

Source _____ Amount _____ Source _____ Amount _____

9. Is your Life Insured? Yes No

Amount: _____ Company: _____

Beneficiary: _____ Policy # _____

11. What serious illnesses have you had in the past 5 years? _____

Name & Address of Physician who last attended you: _____

Date of Last Visit: _____

Who is your family physician? _____

Have you been a resident of any other Home? Yes No

If yes, give name, address: _____

Date of Residency: _____

Have you ever filed an application to any other Home? Yes No

If rejected, please state reason: _____

13. Do you have burial benefits? Yes No

14. Do you have a Living Will? Yes No

15. Funeral Arrangements: _____

Please provide copies of all:

- Social Security
- Medicare
- Medicaid
- Medical & Prescription Insurance Cards

If admitted, I will abide by the rules of Greenwood House and apply for any governmental aid programs which may be necessary. I agree to complete any statements required for the admission process.

A non-refundable processing fee of \$50.00 is required with the filing of this application.

If unable to pay fee, please consult with the Executive Director.

Applicant's Signature: _____ Date: _____

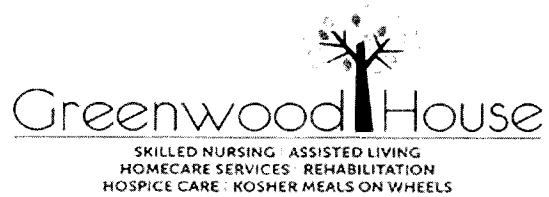
Co-Signer (Children or those responsible): _____ Date: _____

_____ Date: _____

State of New Jersey Department of Human Services Division of Medical Assistance and Health Services

Governor Thomas H. Kean signed a law on August 23, 1985 which is important to persons seeking admission to a Medicaid Nursing Home. It prohibits nursing homes from denying admission to a Medicaid applicant if a bed is available and the home is below a specific occupancy level. The law also prohibits nursing homes from requiring any payment from a Medicaid eligible person or his/her family as a condition for admission or for a continued stay at a nursing home.

The Medicaid District Office should be notified immediately if this law is not followed.



Resident Name: _____

Date: _____ Reason for Admission: _____

History of Present Illness(es)

Past Medical History:

Surgical Procedures:

Medications:

Allergies and Sensitivities:

Family History: ("non-contributory" not acceptable):

Social History

Review of systems: Check if negative. Highlight or circle issues - pull contributory labs, x-rays, etc.	
	<input type="checkbox"/> Appetite is normal <input type="checkbox"/> Denies weight gain or loss <input type="checkbox"/> Denies fever or chills.
Skin	Denies <input type="checkbox"/> new lesions <input type="checkbox"/> changes in hair or nails <input type="checkbox"/> rash
Heme	Denies <input type="checkbox"/> easy bruisability <input type="checkbox"/> gland enlargement <input type="checkbox"/> abnormal bleeding
Head	Denies <input type="checkbox"/> headache <input type="checkbox"/> recent trauma
Eyes	Denies <input type="checkbox"/> double vision <input type="checkbox"/> blind spots <input type="checkbox"/> cataracts <input type="checkbox"/> glaucoma <input type="checkbox"/> macular degeneration Last saw eye doctor _____
Mouth	Last saw dentist _____. Denies <input type="checkbox"/> bleeding <input type="checkbox"/> lesions. Dentures? Y/N
Pharynx/Larynx	Denies <input type="checkbox"/> sore throat <input type="checkbox"/> hoarseness <input type="checkbox"/> voice change <input type="checkbox"/> difficulty swallowing
Breasts	Denies <input type="checkbox"/> new bumps <input type="checkbox"/> lumps <input type="checkbox"/> discharge <input type="checkbox"/> deferred. Examine own breasts monthly? Y/N
Respiratory	Denies <input type="checkbox"/> cough <input type="checkbox"/> sputum production <input type="checkbox"/> hemoptysis <input type="checkbox"/> chest pain <input type="checkbox"/> TB exposure <input type="checkbox"/> pleurisy <input type="checkbox"/> night sweats
Cardiac	Denies <input type="checkbox"/> chest pain <input type="checkbox"/> shortness of breath <input type="checkbox"/> palpitations <input type="checkbox"/> ankle swelling <input type="checkbox"/> fainting <input type="checkbox"/> heart murmur <input type="checkbox"/> valvular Heart disease <input type="checkbox"/> history of angina/infarction <input type="checkbox"/> circulatory problems
Gastrointestinal	Denies <input type="checkbox"/> nausea <input type="checkbox"/> vomiting <input type="checkbox"/> diarrhea <input type="checkbox"/> constipation <input type="checkbox"/> history of hepatitis or yellow jaundice <input type="checkbox"/> heartburn <input type="checkbox"/> ulcers <input type="checkbox"/> blood in stool <input type="checkbox"/> throwing up blood. Denies <input type="checkbox"/> recent change in bowel habits <input type="checkbox"/> stool color <input type="checkbox"/> rectal pain. Denies History of <input type="checkbox"/> hemorrhoids <input type="checkbox"/> hernia.
Urinary	Denies <input type="checkbox"/> incontinence <input type="checkbox"/> burning <input type="checkbox"/> frequency <input type="checkbox"/> urgency <input type="checkbox"/> polyuria <input type="checkbox"/> nocturia <input type="checkbox"/> oliguria <input type="checkbox"/> retention <input type="checkbox"/> dribbling <input type="checkbox"/> hesitancy <input type="checkbox"/> poor stream. Denies <input type="checkbox"/> blood in urine <input type="checkbox"/> history of UTI <input type="checkbox"/> stones.
Genital	Denies history of <input type="checkbox"/> venereal disease. Men: Denies <input type="checkbox"/> genital lesions <input type="checkbox"/> pain <input type="checkbox"/> discharge <input type="checkbox"/> testicular pain. Women: Denies <input type="checkbox"/> vaginal discharge <input type="checkbox"/> bleeding. <input type="checkbox"/> deferred
Endocrine	Denies <input type="checkbox"/> fatigue <input type="checkbox"/> goiter <input type="checkbox"/> temperature intolerance <input type="checkbox"/> change in features <input type="checkbox"/> thyroid history
Musculoskeletal	Denies <input type="checkbox"/> pain in muscles <input type="checkbox"/> joints <input type="checkbox"/> arthritis
Neuro	Denies <input type="checkbox"/> numbness <input type="checkbox"/> tingling <input type="checkbox"/> weakness <input type="checkbox"/> tremor <input type="checkbox"/> forgetfulness <input type="checkbox"/> history of stroke.
Misc	Denies <input type="checkbox"/> recent falls in last six months. Denies <input type="checkbox"/> difficulty walking. Denies <input type="checkbox"/> difficulty sleeping. Denies <input type="checkbox"/> Depressive symptoms <input type="checkbox"/> tearfulness <input type="checkbox"/> hopelessness <input type="checkbox"/> suicidal/homicidal ideation
Misc. Notes:	

Physical Exam: Check if negative:

General	
Vital Signs	BP _____ P _____ T _____ RR _____ Weight _____
	Pain _____
Head	<input type="checkbox"/> normocephalic <input type="checkbox"/> atraumatic
Hair	<input type="checkbox"/> normal texture
Skin	
Eyes	Pupils <input type="checkbox"/> equal <input type="checkbox"/> round <input type="checkbox"/> reactive to light and accommodation; <input type="checkbox"/> extra ocular movement intact.
Ears	<input type="checkbox"/> tympanic membranes intact <input type="checkbox"/> canals clear
Nose and Throat	<input type="checkbox"/> unremarkable Oral mucosa: _____ Dentition: _____
Neck	Supple without <input type="checkbox"/> jugular venous distention <input type="checkbox"/> adenopathy <input type="checkbox"/> thyromegaly
Back	<input type="checkbox"/> normal with kyphoscoliosis
Breasts	Without <input type="checkbox"/> mass <input type="checkbox"/> tenderness <input type="checkbox"/> discharge
Lymphatics	Without <input type="checkbox"/> cervical <input type="checkbox"/> inguinal <input type="checkbox"/> axillary adenopathy
Lungs	<input type="checkbox"/> clear to percussion and auscultation; <input type="checkbox"/> air entry normal
Cardiac	Regular <input type="checkbox"/> rhythm and rate; without <input type="checkbox"/> murmurs <input type="checkbox"/> rubs <input type="checkbox"/> gallops.
Abdomen	<input type="checkbox"/> soft <input type="checkbox"/> bowel sounds present; without <input type="checkbox"/> mass <input type="checkbox"/> tenderness <input type="checkbox"/> organomegaly.
Genital	Men: Women: <input type="checkbox"/> External vulvae nl, <input type="checkbox"/> vaginal mucosa nl, <input type="checkbox"/> deferred
Rectal	<input type="checkbox"/> normal sphincter tone <input type="checkbox"/> normal stool color; without <input type="checkbox"/> mass <input type="checkbox"/> tenderness
Prostate	Prostate size: _____ <input type="checkbox"/> Smooth <input type="checkbox"/> firm <input type="checkbox"/> non-nodular <input type="checkbox"/> non-tender <input type="checkbox"/> deferred
Extremities	Without <input type="checkbox"/> clubbing <input type="checkbox"/> cyanosis <input type="checkbox"/> edema; <input type="checkbox"/> peripheral pulses intact.
Neurologic	<input type="checkbox"/> awake <input type="checkbox"/> alert <input type="checkbox"/> Cranial nerves II-XII grossly intact <input type="checkbox"/> sensorimotor intact <input type="checkbox"/> without focal signs
Mental State	St Louis Exam Mini-mental state exam score (if applicable).

Prognosis/Condition/Rehabilitation Potential: _____

Preventative Health

Vaccines: Pneumovax Date _____
 Flu Date _____
 D/T Tetanus Date _____
 Zostivax Date _____
 Other: _____

Advanced Directives:

Health Care Proxy/Living Will? Yes No _____
DNR: Yes No DNH Yes No
 Other care request _____

Functional Status:

Ambulation: independent assisted
 no assistive device cane walker wheelchair bedbound
Transfers: independent assisted
Dressing: independent supervised assisted
Feedings: independent assisted dependent enteral
Toileting: independent assisted
Continence (Bladder): continent Continence (Bowel): continent
 incontinent incontinent

Labs (include dates): _____

Assessment/Plan: _____

(if additional space is needed, use progress note)

M.D. Signature: _____ Date: _____

PERSONAL FINANCIAL STATEMENT (CONFIDENTIAL)

Name: _____ Date: _____ *Please do not leave any
 Address: _____ questions unanswered

ASSETS	LIABILITIES
Cash On Hand & In Bank(s) _____	Notes Payable to Bank(s) _____
Total Bonds (next page) _____	Secured _____
Cash Value of Life Insurance _____	Unsecured _____
Total Stocks - Listed (next page) _____	Loans Against Cash Value of _____
Total Stocks - Unlisted (next page) _____	Life Insurance _____
Accounts & Notes Receivable _____	Notes Payable to Relatives _____
Due from Relatives & Friends _____	Notes Payable to Others _____
Accounts & Notes Receivable (good) _____	Accounts & Bills Due _____
Accounts & Notes Receivable (doubtful) _____	Accrued Taxes & Interest _____
Total Real Estate Owned (next page) _____	Other Unpaid Taxes _____
Total Real Estate _____	Total Mortgages Payable on _____
Morgages Owned (next page) _____	Real Estate (next page) _____
Automobiles _____	Chattel Mortgages & Other Liens Payable _____
Personal Property _____	Total Other Debts (Itemize below) _____
Total Other Assets - (Itemize below) _____	_____
_____	_____
_____	Total Liabilities _____
_____	Net Worth _____
TOTAL ASSETS: _____	Total Liability & Net Worth _____

SOURCE OF INCOME	CHANGE IN ASSETS
Salary/Bonus/Commission _____	Please explain changes over the last 5 years, include gifts, etc.: _____ _____ _____ _____
Dividends _____	
Real Estate Income - Cash Flow _____	
Social Security-Pensions-Public Asst. _____	
Other Income _____	
Total _____	

CONTINGENT LIABILITIES	GENERAL INFORMATION
As Endorser or Co-maker _____	Are any Assets Pledged? _____
On Leases or Contracts _____	Are you a Defendant in any Legal Actions? _____
Legal Claims _____	Personal Checking Account(s): _____
Provision for Federal Income Taxes _____	Personal Savings Account(s): _____
Other Special Debt - Itemize below _____	Amount of Life Insurance Carried _____
_____	Cash Surrender Value _____
_____	Beneficiaries _____
_____	Have you ever declared Bankruptcy? _____

STOCKS: LISTED

# of Shares	Name of Company	Kind of Stock	Amount / Dividend Paid	Market	If Pledged as Security state Amount of Loan

STOCKS: UNLISTED

# of Shares	Name of Company	Kind of Stock	Amount / Dividend Paid	Market	If Pledged as Security state Amount of Loan

BONDS:

Par Values	Name of Company	Description	Market Values	If Pledged as Security state Amount of Loan

MORTGAGES OR TRUST NOTES OWNED:

Description of Property Covered	Date of Acquisition	Maturity	Original Amount	Present Balance

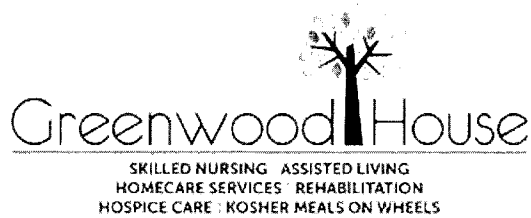
REAL ESTATE (Please give particulars on each parcel owned):

Description & Location of Property	Title in Name Of	Cost	Date Acquired	Mortgages	Insurance

I hereby certify that the above is a true and correct statement as of the date above stated. I understand that admission to Greenwood House is made upon the strength of the statements contained herein.

Signature

Date



FACILITY CHARGE LIST

<u>ROOM AND BOARD</u>	\$338.00	Semi-Private Room
	\$363.00	Private Room

THERAPIES

Physical	\$ 92.50	Evaluation/per session
	\$ 60.00	Rehab Treatment/per session
	\$ 25.00	Maintenance Sessions
Speech	\$250.00	Evaluation/per session
	\$ 60.00	Rehab Treatment /per session
Occupational	\$105.00	Evaluation/per session
	\$ 60.00	Rehab Treatment/per session

Enteral Feeding & Other Specialty Items will be billed based on usage.

PHARMACY will be billed directly from PHARMCARE

NJ Nursing Homes Require a PASRR Form for EVERY applicant

PRIOR TO DAY OF ADMISSION

per Federal Regulation 42 CFR 483.106

This requirement is for ALL admissions, both short-term and long-term. It is unrelated to payor status.

The attached PASRR form must be completed* by a physician, social worker, or other healthcare professional that is familiar with the applicant's medical /mental health history and current level of psychosocial functioning **PRIOR to admission to Greenwood House.**

*When the applicant is coming from another nursing facility, rehab, or hospital, that facility is responsible for completing and sending the PASRR form. **When the applicant is coming from home or an ALF, then the individual's physician or licensed professional completes it.**

***The form must indicate a "negative screen" and be signed by the professional in the bottom space in Section 9 on the last page. (Only "exempted hospital discharges" resulting from positive screens will be signed in Section 8.)**

If needed, please call Joan Kritz (609-718-0595) or Betsy Kaplan (609-718-0585) of the Social Work Services Department with questions regarding this requirement.

The PASRR form should be faxed to the attention of Social Work Services at 609-530-1635 or 609-530-0031 prior to the day of admission to Greenwood House.

**NEW JERSEY DEPARTMENT OF HUMAN SERVICES
PRE-ADMISSION SCREENING AND RESIDENT REVIEW (PASRR) LEVEL I SCREEN**

- Please print and complete all questions.
- This form must be completed for all applicants **PRIOR TO** nursing facility admission in accordance with Federal PASRR Regulations 42 CFR § 483.106.
- **All Positive Level I Screens are to be faxed to the appropriate agencies including OCCO (Office of Community Choice Options) and also to DDD (Division of Developmental Disabilities) and/or DMHAS (Division of Mental Health and Addiction Services), as applicable.**
- **All 30-Day Exempted Hospital Discharge Screens are to be faxed to OCCO and DDD and/or DMHAS, as applicable.**
- For first time identification of MI (Mental Illness) and/or ID/DD/RC (Intellectual Disability/Developmental Disability/Related Condition), the Level I Screener must provide written notice to the applicant and/or their legal representative that MI and/or ID/DD/RC is suspected or known and that a referral is being made to DMHAS and/or DDD for a PASRR Level II Evaluation. The referral notice for a PASRR Level II Evaluation Letter (LTC-29) can be downloaded from the New Jersey Department of Human Services' Division of Aging Services forms webpage at <http://www.state.nj.us/humanservices/doas/home/forms.html>.
- **FAILURE TO ABIDE BY PASRR RULES WILL RESULT IN FORFEITURE OF MEDICAID REIMBURSEMENT TO THE NF DURING PERIOD OF NON-COMPLIANCE IN ACCORDANCE WITH FEDERAL PASRR REGULATIONS 42 CFR 483.122.**

SECTION I - DEMOGRAPHICS AND OCCO PAS STATUS		
Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number	
Current Location Address	County of Current Location	Date of Birth
Current Location Setting <input type="checkbox"/> Acute Care Hospital <input type="checkbox"/> Home/Apartment <input type="checkbox"/> Residential Health Care Facility <input type="checkbox"/> Group Home/Boarding Home <input type="checkbox"/> Psychiatric Hospital/Unit <input type="checkbox"/> Assisted Living Residence <input type="checkbox"/> Other (Specify): _____		
OCCO PAS Status <input type="checkbox"/> Current PAS on File, PAS Date: _____ <input type="checkbox"/> Referred to OCCO for PAS, Referral Date: _____ <input type="checkbox"/> Private Pay <input type="checkbox"/> Other (Specify): _____		
SECTION II - MENTAL ILLNESS SCREEN		
1. Does the individual have a diagnosis or evidence of a major mental illness limited to the following disorders: schizophrenia, schizoaffective, mood (bipolar and major depressive type), paranoid or delusional, panic or other severe anxiety disorder; somatoform or paranoid disorder; personality disorder; atypical psychosis or other psychotic disorder (not otherwise specified); or another mental disorder that may lead to chronic disability? <input type="checkbox"/> Yes <input type="checkbox"/> No Specify Diagnosis(es) based on DSM-5 or current ICD criteria and include any current substance-related disorder diagnosis(es): _____		
2. Has the individual had a significant impairment in functioning related to a suspected or known diagnosis of mental illness (record YES if <u>ANY</u> of the three subcategories below are checked)? <input type="checkbox"/> Yes <input type="checkbox"/> No Check all that apply: a. <input type="checkbox"/> Interpersonal functioning. The individual has serious difficulty interacting appropriately and communicating effectively with other persons, has a possible history of altercations, evictions, unstable employment, fear of strangers, avoidance of interpersonal relationships and social isolation. b. <input type="checkbox"/> Concentration, persistence, and pace. The individual has serious difficulty in sustaining focused attention for a long enough period to permit the completion of tasks commonly found in work settings or in work-like structured activities occurring in school or home settings, difficulties in concentration, inability to complete simple tasks within an established time period, makes frequent errors, or requires assistance in the completion of these task. c. <input type="checkbox"/> Adaptation to change. The individual has serious difficulty in adapting to typical changes in circumstances associated with work, school, family or social interactions, agitation, exacerbated signs and symptoms associated with the illness or withdrawal from situations, , self-injurious, self-mutilation, suicidal, physical violence or threats, appetite disturbance, delusions, hallucinations, serious loss of interest, tearfulness, irritability or requires intervention by mental health or judicial system.		
3. Within the last 2 years has the individual (record YES if <u>EITHER/BOTH</u> of the two subcategories below are checked): <input type="checkbox"/> Yes <input type="checkbox"/> No a. <input type="checkbox"/> experienced one psychiatric treatment episode that was more intensive than routine follow-up care (e.g., had inpatient psychiatric care: was referred to a mental health crisis/screening center; has attended partial care/hospitalization; or has received Program of Assertive Community Treatment (PACT) or integrated Case Management Services); and/or b. <input type="checkbox"/> due to mental illness, experienced at least one episode of significant disruption to the normal living situation requiring supportive services to maintain functioning while living in the community, or intervention by housing or law enforcement officials? If yes, explain and provide dates: _____ _____		

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL – CONTINUED**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
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SECTION II SCREENING OUTCOME for MI Screen Questions 1 through 3 (check one outcome only)

<input type="checkbox"/> Positive Screen MI	If ALL Questions 1 through 3 are answered YES , screen is Positive for MI. Continue on to Section III to determine if MI Primary Dementia Exclusion applies.
<input type="checkbox"/> Negative Screen MI	If Questions 1 through 3 are answered with <u>any combination of NO</u> , screen is Negative for MI. Skip to Section IV for ID/DD/RC Screen.

**SECTION III – MENTAL ILLNESS PRIMARY DEMENTIA EXCLUSION
(complete this section only if Section II Screening Outcome is Positive for Screen for MI)**

4. The Mental Illness Primary Dementia Exclusion applies to individuals who have a confirmed diagnosis of dementia and that the dementia diagnosis is documented as primary or more progressed than a co-occurring mental illness.
- a. Does the individual have a diagnosis of dementia (including Alzheimer's Disease or related disorder) based on criteria in the DSM-5 or current version of the ICD? Yes No
Specify DSM-5 or ICD Codes(s): _____
- b. Were any of the following criteria used to establish the basis for a Dementia diagnosis? Record Yes if any or all of the following criteria apply and are checked off: Yes No
 Mental Status Exam Neurological Exam History and Symptoms
 Other Diagnostics (specify): _____
- c. Has the Physician **documented** dementia as the primary diagnosis **OR** that dementia is more progressed than a co-occurring mental illness diagnosis (explain how dementia as primary/more progressed was documented and verified)? Yes No:

SECTION III SCREENING OUTCOME for MI Primary Dementia Exclusion Question 4 (check one outcome only)

<input type="checkbox"/> YES – MI Primary Dementia Exclusion	If ALL responses to Questions 4a-4c are YES , outcome is YES for the MI Primary Dementia Exclusion. Continue on to Section IV for ID/DD/RC Screen.
<input type="checkbox"/> NO – MI Primary Dementia Exclusion	If ANY responses to Questions 4a-4c are NO , outcome is NO for the MI Primary Dementia Exclusion. Continue on to Section IV for ID/DD/RC Screen.

SECTION IV – INTELLECTUAL DISABILITY/DEVELOPMENTAL DISABILITY/RELATED CONDITIONS SCREEN

5. Intellectual Disability (ID) is a significantly decreased level of intellectual functioning measured by a standardized, reliable test of intellectual functioning and encompasses a wide range of conditions and levels of impairment with concurrent impairments in adaptive functioning. The ID must have manifested prior to the age of 18.
Does the individual have a current diagnosis or a history of Intellectual disability (mild, moderate, severe or profound) and/or is there any presenting evidence (cognitive or behavior characteristics) that may indicate the person has an intellectual disability with date of onset prior to age 18? Yes No
If yes, explain: _____
6. Related Conditions (RCs) are severe, chronic developmental disabilities, but not forms of intellectual disabilities, that produce similar functional impairments and require similar treatment or services. RCs must have manifested prior to the age of 22.
Does the individual have a current diagnosis, history or evidence of a related condition that may include a severe, chronic disability with date of onset prior to age 22 that is attributable to a condition other than mental illness that results in impairment of general intellectual functioning or adaptive behavior, mobility, self-care, self-direction, learning, understanding/use of language, capacity for independent living (e.g., autism, seizure disorder, cerebral palsy, spina bifida, fetal alcohol syndrome, muscular dystrophy, deaf or closed head injury)? Yes No
If yes, explain: _____
7. Does the individual currently receive services or previously received services paid through the Division of Developmental Disabilities (e.g., day habilitation, group home, case management, Community Care Waiver, Real Life Choices, Family Support of Self Determination) or other agency? Yes No
8. Was a referral made from an agency that serves individuals with ID/DD/RC past?..... Yes No
If yes, referred from what agency? _____

SECTION IV SCREENING OUTCOME for ID/DD/RC Screen Questions 5 through 8 (check one outcome only)

<input type="checkbox"/> Positive Screen ID/DD/RC	If ANY responses to Questions 5 through 8 are YES , screen is Positive for ID/DD/RC
<input type="checkbox"/> Negative Screen ID/DD/RC	If ALL responses to Questions 5 through 8 are No , screen is Negative for ID/DD/RC

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL – CONTINUED**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
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SECTION V – PASRR LEVEL I SCREENING OUTCOME AND REFERRAL, IF INDICATED

STEP 1. Determine Screening Outcomes for Sections II, III and IV (check ONE response for EACH Section):

<input type="checkbox"/> Positive <input type="checkbox"/> Negative	Section II – MI Screen
<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	Section III – MI Primary Dementia Exclusion NOTE: check N/A if Section III was skipped due to Negative MI Screen
<input type="checkbox"/> Positive <input type="checkbox"/> Negative	Section IV – ID/DD/RC Screen

STEP 2. Determine Final Level I Screening Outcome (check ONE final screening outcome only):

<input type="checkbox"/>	Negative Screen	If Step 1 Section II Negative Section III N/A Section IV Negative	Admit to NF
<input type="checkbox"/>	Negative Screen	If Step 1 Section II Positive Section III Yes Section IV Negative	Admit to NF
<input type="checkbox"/>	Positive Screen MI Only	If Step 1 Section II Positive Section III No Section IV Negative	Refer to DMHAS (unless eligible for 30-Day Exempted Hospital Discharge, see Section VII)
<input type="checkbox"/>	Positive Screen ID/DD/RC only	If Step 1 Section II Negative Section III N/A Section IV Positive	Refer to DDD (unless eligible for 30-Day Exempted Hospital Discharge, see Section VII)
<input type="checkbox"/>	Positive Screen MI and ID/DD/RC	If Step 1 Section II Positive Section III No Section IV Positive	Refer to both DMHAS and DDD (unless eligible for 30-Day Exempted Hospital Discharge, see Section VII)

- ✓ Positive screening outcomes require referral to the applicable agency(ies) – DMHAS and/or DDD – prior to NF admission unless requesting a 30-Day Exempted Hospital Discharge (see Section VII).
- ✓ Complete Section VI if requesting a Categorical Determination for individuals with positive screens.
- ✓ When screening outcome is positive, also forward a copy of this form to the OCCO Regional Office serving your area (see page 5).

SECTION VI – CATEGORICAL DETERMINATION FOR LEVEL I POSITIVE SCREENS

If the Level I Screener is requesting an abbreviated Categorical Determination based on any one of the following four categories? Record Yes if any one of the following four categories apply and are checked off Yes No
Place a check in the box for the appropriate condition or circumstance:

- Terminal Illness Severe Physical Illness Respite Care Protective Service (APS)

DMHAS: Visit DMHAS website for Categorical Determination Form <http://www.state.nj.us/humanservices/dmhs/home/forms.html>.

DDD: Contact DDD Regional Office serving your area (see Page 5).

SECTION VII – 30-DAY EXEMPTED HOSPITAL DISCHARGE FOR LEVEL I POSITIVE SCREENS

30-Day Exempted Hospital Discharge applies only to INITIAL nursing facility admission NOT resident review, nursing facility readmission or inter-facility transfer. Complete this section for all Positive Screens meeting the following criteria.

EXEMPTED HOSPITAL DISCHARGE – An individual may be admitted to a skilled nursing facility directly from the hospital after receiving inpatient care (non-psychiatric) at the hospital if:

- ✓ the individual requires skilled nursing facility services for the condition for which he/she received care in the hospital **AND**
- ✓ the attending hospital physician certifies before the NF admission that the individual is likely to require less than 30 days skilled nursing facility care.

Is the individual eligible for the 30-Day Exempted Hospital Discharge? Yes No

Fax this completed form to OCCO and to DMHAS and/or DDD, as applicable, then the individual can be discharged to the nursing facility.

Name of Physician (Print)	Signature of Physician	Date

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL – CONTINUED**

Name of Applicant (<i>Last Name, First Name</i>)	Social Security Number
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NURSING FACILITIES PLEASE NOTE THE FOLLOWING IMPORTANT INFORMATION ABOUT 30-DAY EXEMPTED HOSPITAL DISCHARGES:

- If the individual requires care beyond the initial 30-day period, the nursing facility must notify DMHAS and/or DDD, as applicable, prior to the individual's 30th day in the NF, and must provide a written explanation of the reason for the continued stay including the anticipated length of stay.
- Federal regulations require that the PASRR Level II Evaluation and Determination be completed prior to the individual's 40th day in the NF.
- Admission under the above exemption does not relieve the nursing facility of its responsibility to ensure that specialized services are provided to an individual who has mental health or ID/DD/RC needs and who would benefit from those services.
- **FAILURE TO ABIDE BY PASRR RULES WILL RESULT IN FORFEITURE OF MEDICAID REIMBURSEMENT FOR NF SERVICES DURING PERIOD OF NON-COMPLIANCE IN ACCORDANCE WITH FEDERAL PASRR REGULATIONS 42 CFR 483.122.**

For first time identification of MI/ID/DD, the Level I screener must provide written notice to the Nursing Facility applicant or legal representative that MI and/or ID/DD/RC is suspected or known, and that a referral is being made to DMHAS and/or DDD for Level II Evaluation. The Referral Notice for a Level II Evaluation Letter (LTC-29) can be downloaded from the New Jersey Department of Human Services' Division of Aging Services forms webpage <http://www.state.nj.us/humanservices/dmhs/home/forms.html>.

**SECTION VIII – PASRR LEVEL I SCREENING OUTCOME AND
CERTIFICATION OF SCREENING PROFESSIONAL COMPLETING LEVEL I FORM**

<p>Outcome of Level I Screen (check <u>ONE</u> Negative or Positive screening outcome)</p> <p><input type="checkbox"/> Negative Screen</p> <p><input type="checkbox"/> Positive Screen referring for Level II Evaluation prior to NF admission (check one of the following boxes)</p> <p style="padding-left: 20px;"><input type="checkbox"/> MI <input type="checkbox"/> ID/DD/RC <input type="checkbox"/> MI & ID/DD/RC</p> <p><input type="checkbox"/> Positive Screen 30-Day Exempted Hospital Discharge (check one of the following boxes)</p> <p style="padding-left: 20px;"><input type="checkbox"/> MI <input type="checkbox"/> ID/DD/RC <input type="checkbox"/> MI & ID/DD/RC</p> <p>Attending hospital physician must certify Section VII. Fax completed form to OCCO, DMHAS and/or DDD, as applicable, then the individual can be discharged to the nursing facility.</p> <p><input type="checkbox"/> Positive Screen Requesting Categorical Determination referring for Level II Evaluation prior to NF admission (check one of the following boxes)</p> <p style="padding-left: 20px;"><input type="checkbox"/> MI <input type="checkbox"/> ID/DD/RC <input type="checkbox"/> MI & ID/DD/RC</p>	<p>Name of Provider/Agency/Program</p> <hr/> <hr/> <hr/> <hr/>
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Name of Screening Professional Completing Form (print)	Title of Screening Professional

Screening Professional Phone No.	Screening Professional Fax No.

Signature of Screening Professional Completing Form	Date

REMEMBER: ALL POSITIVE PASRR LEVEL I SCREENS INCLUDING 30-DAY EXEMPTED HOSPITAL DISCHARGES MUST BE FAXED TO OCCO AND ALSO TO DMHAS AND/OR DDD, AS APPLICABLE. THANK YOU.

**PREADMISSION SCREENING AND RESIDENT REVIEW (PASRR)
LEVEL I SCREENING TOOL – CONTINUED**

Name of Applicant (<i>Last Name, First Name</i>)		Social Security Number
SECTION IX – REQUIRED CONTACT INFORMATION FOR ALL POSITIVE LEVEL I SCREENS		
1. Name of Referring Entity (screening professional's affiliation such as agency, hospital, NF, other healthcare provider, MCO, etc.): Address / Street: Town / Zip Code:		Phone Number: Fax Number:
2. Consumer's Residing Address / Street (consumer's primary residence): Address / Street: Town / Zip Code:		Phone Number:
3. Name of Legal Representative (Last Name, First Name): Address / Street: Town / Zip Code:		Phone Number:
4. Name of Family Member (if available and consumer or legal representative agrees to family contact/notification): Address / Street: Town / Zip Code:		Phone Number:
5. Name of Attending Physician: Address / Street: Town / Zip Code:		Phone Number: Fax Number:
SECTION X – CONTACT INFORMATION		
DIVISION OF MENTAL HEALTH AND ADDICTION SERVICES (DMHAS) DIVISION OF DEVELOPMENTAL DISABILITIES (DDD) DIVISION OF AGING SERVICES (DOAS) – OFFICE OF COMMUNITY OPTIONS (OCCO)		
Division of Mental Health and Addiction Services (DMHAS)	Division of Aging Services (DoAS) Office of Community Options (OCCO) Regional Offices	Division of Developmental Disabilities (DDD) Regional Offices/Counties
<u>Statewide PASRR Coordinator for Mental Health:</u> Phone 609-777-0659 or 609-777-0725; Fax 609-341-2307	<u>Northern Regional Office of Community Choice Options (NRO):</u> Bergen, Essex, Hudson, Hunterdon, Middlesex, Morris, Passaic, Somerset, Sussex, Union and Warren Counties Phone 732-777-4650; Fax 732-777-4681 <u>Southern Regional Office of Community Choice Options (SRO):</u> Atlantic, Burlington, Camden, Cape May, Cumberland, Gloucester, Mercer, Monmouth, Ocean and Salem Counties Phone 609-704-6050; Fax 609-704-6055	<u>Newark Office:</u> Bergen, Essex & Hudson. Phone 973-693-5080; Fax 973-648-3999 <u>Plainfield:</u> Somerset & Union. Phone 908-226-7800; Fax 908-412-7903 <u>Flanders:</u> Morris, Passaic & Sussex. Phone 973-927-2600; Fax 973-927-2689 <u>Freehold:</u> Middlesex, Monmouth & Ocean. Phone 732-863-4500; Fax 732-863-4406 <u>Trenton:</u> Mercer, Hunterdon & Warren. Phone 609-292-1922; Fax 609-292-2629 <u>Voorhees:</u> Burlington & Camden. Phone 856-770-5900; Fax 856-770-5935 <u>Mays Landing:</u> Atlantic, Cape May, Cumberland, Gloucester & Salem. Phone 609-476-5200; Fax 609-909-0656